

## Fund profile

# Gain Alpha Equity Fund

UCITS in the legal form of collective trust

### Initial subscription

open

### Management company

**IFM Independent Fund Management AG**  
Landstrasse 30  
FL-9494 Schaan  
info@ifm.li  
www.ifm.li

### Asset manager

**Osiris Asset Management AG**  
Austrasse 52  
FL-9490 Vaduz  
info@osirisamg.com  
www.osirisamg.com

### Investment consultant

**Aurum Trust & Finance SA**  
via Pioda 5  
CH-6900 Lugano  
www.aurum-trust.com

### Depository

**Liechtensteinische Landesbank AG**  
Städtle 44  
FL-9490 Vaduz  
www.llb.li

### Auditor

**Ernst & Young AG**  
Schanzenstrasse 4a  
CH-3008 Bern  
www.ey.com

### Investment objective and investment policy

The Investment objective of the Gain Alpha Equity Fund is primarily to achieve a long-term capital gain by investing in securities and other investments in accordance with the principle of risk diversification as described below. No assurance can be given that the investment objective will be achieved. The UCITS invests its assets predominantly (at least ens 51%) in equity securities and rights (shares, cooperative shares, etc.) of companies worldwide that are traded on a stock exchange or another regulated market open to the public. The investment selection of this UCITS combines advanced AI-supported techniques with the proven methods of traditional fundamental analysis. This innovative combination enables the asset manager to gain insights into the market while benefiting from the computational accuracy of artificial intelligence as well as the in-depth market knowledge and experience of fundamental analysis. The resulting sophisticated, data-driven approach enables the asset manager to apply a technologically advanced and well-founded investment philosophy. It should be noted that the selection of companies depends on their market capitalization. This means that shares in companies with a low market capitalization (small caps) and shares in companies with a medium market capitalization (mid caps) as well as shares in substantial, large, internationally known and important companies (blue chips) can be acquired. The UCITS may hold up to 49% of its net assets in sight deposits or in callable deposits with a maximum term of twelve months. In special cases, these may temporarily exceed 49% if and insofar as this is deemed to be in the interests of the unit holders.

### Fund specific risks

The performance of the units depends on the investment policy and the market performance of the sub-fund's individual investments and cannot be determined in advance. In this context, it should be noted that the value of the units may rise or fall at any time compared to the issue price. There is no guarantee that the investor will get back the capital invested. Due to the fact that the assets of the Gain Alpha Equity Fund are predominantly invested in equity securities and equity rights, this type of investment is subject to market and issuer risk, which can have a negative impact on the net assets. In addition, other risks such as currency risk and interest rate risk may arise.

### Profile of the typical investor

The Gain Alpha Equity Fund is suitable for investors with a long-term investment horizon who wish to invest in a broadly diversified global portfolio of equity securities and rights in.

## Master data and information

Fund name	Gain Alpha Equity Fund		
Unit class	-EUR-I-	-EUR-I2-	-EUR-P-
ISIN	LI1327759489	LI1359900142	LI1327759471
Security number	132775948	135990014	132775947
Legal form	unit trust		
Fund type	UCITS		
Focus	AI-supported techniques for investment selection		
Investment category	Mixed funds		
Investment universe	Global		
SFDR Classification	Article 6		
UCITS target fund	yes		
Accounting currency of the (sub-) fund	EUR		
Reference currency of the unit class	EUR		
Initial issue price	EUR 1'000.00		
Minimum investment	EUR 125'000.--	EUR 5 Mio.	none
First subscription date	31.05.2024		
Launch date of unit class	03.06.2024	11.07.2024	03.06.2024
Launch date of fund	03.06.2024		
Valuation day	Daily, Monday to Friday		
Valuation interval	daily		
Acceptance deadline for subscriptions	Valuation day by no later than 16.00 noon (CET)		
Acceptance deadline for redemptions	Valuation day by no later than 16.00 noon (CET)		
Listing	no		
Value date	T + 2		
Expiry date	unlimited		
Close of accounting year	31.12		
End of first financial year	31.12.2024		
Use of proceeds	reinvested		
Issue premium	max. 5%		
Redemption charge	0%		
Redemption charge credited to the fund's assets	0%		
Management fee	max. 1.5%	max. 0.9%	max. 2%
Performance fee	none		
Administration fee	0.20% or min. CHF 40'000.-- p.a. plus CHF 5'000.-- p.a. per unit class from the 2nd unit class onwards		
Depositary fee	0.15% or min. CHF 15'000.-- p.a. plus CHF 2'000.-- p.a. per unit class from the 4th unit class and a service fee of CHF 420.-- per quarter		
Distribution to private investors	LI, DE		
Distribution to professional investors	LI, DE, CH, IT		
Sales restrictions	USA		
Benchmark	The sub-fund does not use a benchmark		

**Important notes:** This document is marketing material. However, the information contained herein does not constitute advice or a specific investment recommendation. The use of the information is the sole responsibility of the reader. The historical performance of an unit of this UCITS or sub-fund is no guarantee of current and future performance. No guarantee can be given that the intended investment objective of the UCITS or sub-fund will be achieved. For all transactions, you should refer to the latest version of the prospectus, key information documents (PRIIP-KID), other constituent documents (trust agreement, fund contract or articles of association and investment conditions) and Annex A "UCITS at a glance" or "Sub-funds at a glance". These documents, as well as the latest annual and semi-annual reports, if already published, are available free of charge on a durable medium from the Management Company, the Depositary, the paying agents and all sales agents in Liechtenstein and abroad, as well as on the website of the LAFV Liechtenstein Investment Fund Association at [www.lafv.li](http://www.lafv.li). At the request of the investor, the aforementioned documents will also be made available free of charge in paper form. Further information on the UCITS or sub-fund is available on the Internet at [www.ifm.li](http://www.ifm.li) and from IFM Independent Fund Management AG, Landstrasse 30, FL-9494 Schaan, during business hours. The information published does not constitute an invitation, offer or recommendation to subscribe fund units.