

Mistral Value Fund -CHF-I-

ISIN LI0260071316

Current data (at 27.02.2026)

Current NAV	CHF 1'228.58
Fund volume	USD 62'185'211.37
Fund volume of unit class	CHF 393'145.56

Category

Investment category	Shares
Investment universe	Global
Focus	Value-Approach
UCITS target fund	yes

Asset manager

Osiris Asset Management AG
FL-9490 Vaduz
info@osirisamg.com
www.osirisamg.com

Management company

IFM Independent Fund Management AG
FL-9494 Schaan
www.ifm.li

Depositary

Liechtensteinische Landesbank AG
FL-9490 Vaduz
www.llb.li

Auditors

Grant Thornton AG
FL-9494 Schaan
www.grant-thornton.ch

Supervisory authority

FMA Finanzmarktaufsicht Liechtenstein
FL-9490 Vaduz
www.fma-li.li

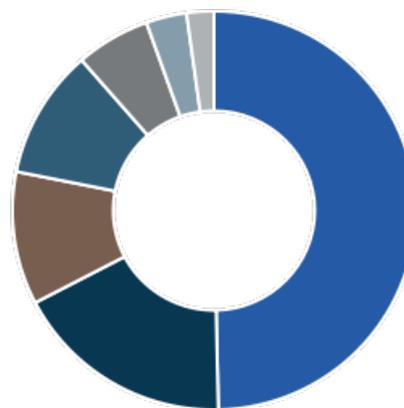
Key figures

ISIN	LI0260071316
Security number	26007131
Bloomberg	MISTCHI LE
WKN	A2PBD1

Industries (at 27.02.2026)

1. Financial services	30.94 %
2. Industrial	17.62 %
3. Consumer (non-cyclical)	15.25 %
4. Communications	9.32 %
5. Consumer (cyclical)	9.05 %
6. Technology	8.05 %
7. Energy	4.13 %
8. Commodities / Semi-fin. goods	4.08 %
9. Various industries	1.67 %
10. other	-0.09 %

Countries (at 27.02.2026)



Country

United States of America	49.66 %
France	17.70 %
Germany	10.77 %
Switzerland	10.47 %
Netherlands	5.97 %
Canada	3.26 %
Spain	2.17 %
Total	100.00 %

Top-10 positions (at 27.02.2026)

Company	Sector	Country	Weightings
Alphabet -A-	Internet	United States	4.51 %
Schneider Electric SA	Electronics	France	4.21 %
Novartis AG	Pharmaceuticals	Switzerland	4.09 %
Berkshire Hathaway	Financial services	United States	4.06 %
Siemens AG	Electronics	Germany	3.76 %
Markel Corp	Insurance	United States	3.33 %
American International Group	Insurance	United States	3.24 %
Münchener Rückversicherungs AG	Insurance	Germany	3.17 %
Hermes International SA	Textile industry	France	3.11 %
Zurich Insurance Group AG	Insurance	Switzerland	3.04 %
Total			36.52 %

Fundportrait

Fund name	Mistral Value Fund - CHF-I-
Unit class	-CHF-I-
Accounting currency of the (sub-) fund	USD
Reference currency of the unit class	CHF
Legal form	unit trust
Fund type	UCITS
Close of accounting year	31.12
Launch date	28.03.2018
Initial issue price	CHF 1'000.00
Use of proceeds	reinvested

Fund charges

Issue premium	max. 3%
Redemption charge	0%
Redemption charge credited to the fund's assets	0%
Management fee	max. 0.95%
Performance fee	10.00%
Hurdle rate	none
High watermark	yes
OGC/ TER 1	1.26%
TER 2	1.36%
OGC/TER at	30.06.2025
SRI according to KID	1 2 3 4 5 6 7
	06.05.2025

Procedural information

Valuation interval	daily
Valuation day	Daily, Monday to Friday
Acceptance deadline for subscriptions	Valuation day by no later than 4.00pm (CET)
Acceptance deadline for redemptions	Valuation day by no later than 4.00pm (CET)
Minimum investment	CHF 500'000.--
Value date	T + 2

see webpage (<https://www.ifm.li/Glossary>)

see legal advisory page 3

Currencies (at 27.02.2026)

Currency	Weightings
USD	53.57 %
EUR	36.14 %
other	10.30 %
Total	100.00 %

Investment categories (at 27.02.2026)

Investment category	Weightings
Equity	100.11 %
Options	-0.01 %
other	-0.09 %
Total	100.00 %

Historic performance in % (at 27.02.2026)

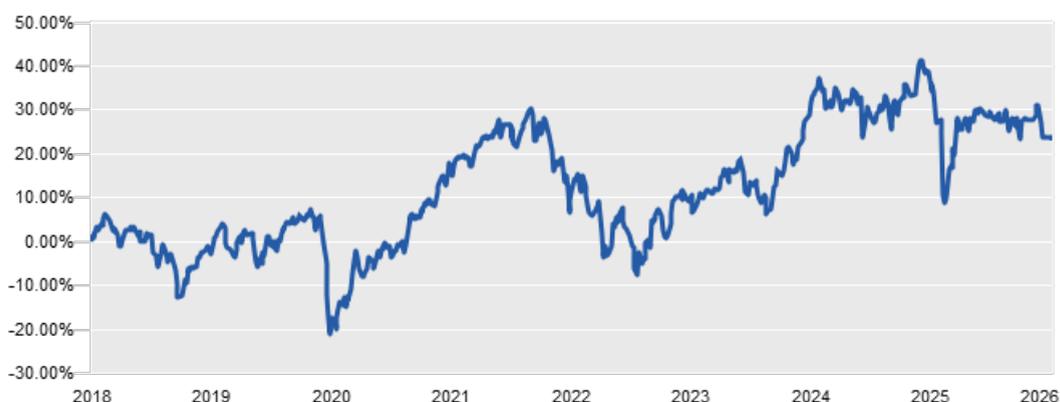
By the end of	Fund
2026 MTD	-0.64%
YTD	-3.76%
2025	-3.94%
2024	10.64%
2023	18.32%
2022	-20.22%
2021	17.36%
Since inception	22.86%
Since inception (annualized)	2.63%

Inception: 28.03.2018

Risk benchmarks

	3 Years	Inc.	3 Years	Inc.
Annualised Volatility	15.29%	16.72%	% Positive	50.63%
NAV	1'092.59	1'000.00	Worst Period	-7.33%
Highest NAV	1'411.28	1'411.28	Best Period	4.41%
Lowest NAV	1'046.67	752.03	Maximum Drawdown	-23.09%
Median	1'272.54	1'106.07	Number of observations	717
Mean	1'241.65	1'122.54	Sharpe Ratio	0.20
				0.16

Performance in % (at 27.02.2026 in CHF)



Representative to qualified investors in Switzerland

LLB Swiss Investment AG
CH-8001 Zürich
www.llbswiss.ch

Paying agent for qualified investors in Switzerland

Helvetische Bank AG
CH-8008 Zürich
www.helvetischebank.ch

Facility agent Germany

IFM Independent Fund Management AG
FL-9494 Schaan
info@ifm.li
www.ifm.li

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www.lafv.li

www.fundinfo.com

Historic performance, per calendar year in % (at 27.02.2026)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2026	-3.14	-0.64											-3.76
2025	6.15	-3.83	-8.22	-6.18	7.21	1.61	1.77	-0.83	-1.06	0.37	0.09	0.00	-3.94
2024	2.11	7.19	4.14	-4.70	0.85	-0.27	1.08	-1.18	-0.25	-4.19	5.76	0.30	10.64
2023	8.56	-1.09	1.61	0.99	0.13	3.89	1.71	-4.25	-2.78	-2.78	7.25	4.58	18.32
2022	-7.08	-2.98	-0.40	-3.28	-2.77	-10.02	8.96	-2.95	-9.67	8.56	6.95	-5.31	-20.22
2021	-1.82	4.84	4.95	1.43	1.67	2.21	0.99	1.56	-3.76	3.54	-2.51	3.44	17.36
2020	-2.31	-6.98	-13.93	6.46	4.88	0.79	1.45	5.20	-0.72	-3.57	11.56	3.16	3.50
2019	7.03	3.63	0.57	6.25	-7.13	4.08	0.20	-3.13	2.33	2.82	2.97	-0.79	19.51
2018			0.40	3.64	-1.49	-3.14	3.79	-2.99	1.29	-4.36	0.01	-9.50	-12.34

Inception: 28.03.2018

Other share classes

Mistral Value Fund -CHF-P-	reinvested	MISTCHF	LI0126123459
Mistral Value Fund -EUR-P-	reinvested	MISTEUR	LI0126123475
Mistral Value Fund -USD-P-	reinvested	MISTRAL	LI0025109658

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